



MINNESOTA CAMPAIGN FINANCE BOARD

190 Centennial Office Building, 658 Cedar St, St Paul, MN 55155

cfb.mn.gov

20__ Independent/Ballot Question Expenditure Report for Individuals

FILING INSTRUCTIONS

- This report may be emailed to cfb.reports@state.mn.us or faxed to 651-539-1196 or 800-357-4114.
- All information on this form or report is public information and may be published on the Board's website at cfb.mn.gov.
- It is unlawful to use this information for commercial purposes.
- Do not use pencil or red ink.

INDIVIDUAL CONTACT INFORMATION

Individual name	
Individual Address	
Individual city, state, zip	
Individual email address (optional)	Individual telephone (daytime) (optional)

CERTIFICATION

I, _____, certify that this report is complete, true, and correct.
(print or type name)

Signature of individual

Date

Any person who signs and certifies to be true a report or statement which the person knows contains false information, or who knowingly omits required information, is subject to a civil penalty imposed by the Board of up to \$3,000 and is subject to criminal prosecution for a gross misdemeanor.

This document is available in alternative formats to individuals with disabilities by calling 651-539-1180 or 800-657-3889, or through the Minnesota Relay Service at 800-627-3529.

For office use only		
<input type="checkbox"/> Checked in	<input type="checkbox"/> Scanned	<input type="checkbox"/> Data entered

INSTRUCTIONS FOR SCHEDULE B3A - IE and SCHEDULE B3B - HEN IE

Use Schedule B3A - IE to itemize independent expenditures made to advocate the election or defeat of a state legislative, judicial, or constitutional office candidate.

Use Schedule B3B - HEN IE to itemize independent expenditures made to advocate the election or defeat of a local candidate in HENNEPIN County (Hennepin County offices, seats on SSD 1 (Minneapolis Public Schools) School Board, or a municipal office of the cities of Minneapolis, Bloomington, Brooklyn Park, or Plymouth).

Independent expenditure definition:

An independent expenditure is an expenditure that expressly advocates the election or defeat of a clearly identified candidate or local candidate, and is made without the express or implied consent, authorization, or cooperation of, and not in concert with or at the request or suggestion of, any candidate or any candidate's principal campaign committee or agent or any local candidate or local candidate's agent.

Reporting Instructions for Independent Expenditures

- Itemize independent expenditures if you spend more than \$200 per candidate.
- List independent expenditures alphabetically by the last name of the candidate that the expenditure was for or against.
- In the vendor column, list the name and address of the vendor paid. Use additional rows for multiple independent expenditures affecting the same candidate.
- If you do not spend more than \$200 on independent expenditures to elect or defeat a specific candidate, you do not itemize the expenditures under any candidate's name. Instead you include the amount in the Non-itemized Independent Expenditure total at the bottom of the schedule.
- Be sure to indicate if each itemized expenditure was for or against the candidate.
- If you make an independent expenditure that lists more than one candidate you must allocate the cost of the expenditure between the candidates and report the allocated amount under each candidate's name.
- **Return a completed Affidavit of Independent Expenditures (on the bottom of this page) with your report.**

AFFIDAVIT OF INDEPENDENT EXPENDITURES

USE THIS FORM ONLY IF YOU MADE INDEPENDENT EXPENDITURES REQUIRED TO BE INCLUDED IN SCHEDULES B3A - IE OR B3B - HEN IE

State of Minnesota, County of _____) ss

I, the undersigned individual, being first duly sworn, states as follows:

I, _____, made independent expenditures as described

Name of individual

on schedule B3A - IE or B3B - HEN IE of the report that this affidavit accompanies. The independent expenditures made by myself were not made with the authorization or expressed or implied consent of, or in cooperation or in concert with, or at the request or suggestion of any candidate, candidate's principal campaign committee or agent, local candidate, or local candidate's agent.

Signature of individual

Date signed

Notarization

Sworn to and subscribed before me this _____ day of _____, 20____.

Signature of notary public or other officer empowered to administer oaths

Notary Seal

SCHEDULE B3A - IE – INDEPENDENT EXPENDITURES

Make photocopies of this page if additional space is needed.

Page ____ of ____

FOR STATE LEGISLATIVE, CONSTITUTIONAL AND JUDICIAL OFFICE CANDIDATES ONLY

Name of candidate affected and office sought (List last name, first name)	Candidate Registration Number REQUIRED	Date of Expenditure	Check One Candidate Expenditure is		Vendor (Name and Address of Vendor Paid)	Specific purpose of expenditure	Col. 1 Cash	Col. 2 Unpaid bills	Col. 3 In-kind (list item & fair market value)	Col. 4 Totals
			For	Against						
	#						\$	\$	\$	\$
	#						\$	\$	\$	\$
	#						\$	\$	\$	\$
	#						\$	\$	\$	\$
	#						\$	\$	\$	\$
	#						\$	\$	\$	\$
Total of non-itemized expenditures							\$	\$	\$	\$
TOTALS							\$	\$	\$	\$

It is unlawful to use this information for commercial purposes.

SCHEDULE B3B - HEN IE – INDEPENDENT EXPENDITURES

Make photocopies of this page if additional space is needed.

Page ____ of ____

FOR HENNEPIN COUNTY CANDIDATES ONLY

Name of candidate affected and office sought (List last name, first name)	Date of Expenditure	Check One Candidate Expenditure is		Vendor (Name and Address of Vendor Paid)	Specific purpose of expenditure	Col. 1 Cash	Col. 2 Unpaid bills	Col. 3 In-kind (list item & fair market value)	Col. 4 Totals
		For	Against						
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
Total of non-itemized expenditures						\$	\$	\$	\$
TOTALS						\$	\$	\$	\$

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INSTRUCTIONS FOR SCHEDULE B4A - BQ

Use this schedule to itemize expenditures made toward promoting or defeating a constitutional amendment.

You must itemize expenditures that in aggregate total more than \$200 to any one ballot question. When multiple transactions occur with one vendor, show the vendor's name once and list all transactions with that vendor separately under the vendor's name.

Entries must be in alphabetical order.

For itemized expenditures you must disclose the:

- date the expenditure was made by your committee;
- name of the vendor, including third party payees;
- vendor's full address (street, city, state, and zip code);
- identification of the ballot question;
- indication of whether expenditure is in support of or opposition to the constitutional amendment; and
- amount and purpose of expenditure(s).

Do not itemize expenditures that total \$200 or less on any one ballot question. You must disclose the total of all expenditures of \$200 or less on the "non-itemized expenditures" line at the bottom of the form.

SCHEDULE B4A - BQ – BALLOT QUESTION EXPENDITURES

Make photocopies of this page if additional space is needed.

Page ___ of ___

Date	Name and full address of vendor (including third party payees)	Identification of Ballot Question	Expenditure is For or Against Amendment		Purpose of Expenditure	Col. 1 Cash	Col. 2 Unpaid bills	Col. 3 In-kind (list item & fair market value)	Col. 4 Totals
			For	Against					
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
Total of non-itemized expenditures						\$	\$	\$	\$
TOTALS						\$	\$	\$	\$

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INSTRUCTIONS FOR SCHEDULE B4B - HEN BQ

Use this schedule to itemize expenditures made toward promoting or defeating a ballot question in HENNEPIN County (Hennepin County, SSD 1 (Minneapolis Public Schools), or the cities of Minneapolis, Bloomington, Brooklyn Park, or Plymouth). If you made expenditures to promote or defeat ballot questions in any cities in Hennepin County not listed above, or in another county, municipality, school district, or other political subdivision in the State of Minnesota, you are not required to report those expenditures to the Board.

You must itemize expenditures that in aggregate total more than \$200 regarding any one ballot question. When multiple transactions occur with one vendor, show the vendor's name once and list all transactions with that vendor separately under the vendor's name.

Entries must be in alphabetical order.

For itemized expenditures you must disclose the:

- date the expenditure was made by your committee;
- name of the vendor, including third party payees;
- vendor's full address (street, city, state, and zip code);
- identification of the Hennepin County ballot question;
- indication of whether expenditure is in support of or opposition to the ballot question; and
- amount and purpose of expenditure(s).

Do not itemize expenditures that total \$200 or less on any one ballot question. You must disclose the total of all expenditures of \$200 or less on the "non-itemized expenditures" line at the bottom of the form.

SCHEDULE B4B - HEN BQ – HENNEPIN COUNTY BALLOT QUESTION EXPENDITURES

Make photocopies of this page if additional space is needed.

Page ___ of ___

Date	Name and full address of vendor (including third party payees)	Identification of Hennepin County Ballot Question	Expenditure is For or Against Question		Purpose of Expenditure	Col. 1 Cash	Col. 2 Unpaid bills	Col. 3 In-kind (list item & fair market value)	Col. 4 Totals
			For	Against					
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
						\$	\$	\$	\$
Total of non-itemized expenditures						\$	\$	\$	\$
TOTALS						\$	\$	\$	\$

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